

CS Anand S. Lavingia
(ACS, LL.b (Spl.), B.Com)
Practising Company Secretary

To,
The Board of Directors
SWORD & SHIELD PHARMA LIMITED

Registered Office:
311, Rajkamal Plaza,
B/h Old Highcourt,
Income Tax
Ahmedabad – 380 014

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON
DECEMBER 31, 2015**

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by M/s. Sword & Shield Pharma Limited for issuing Certificate in accordance with Circular No. D & CC/FITTC/CIR/16/2002 dated December 31, 2002 issued by SEBI.

In my opinion and to the best of my knowledge and according to the information and explanation given to me on based on such verification as considered necessary I hereby certify that;

1	For the quarter ended	DECEMBER 31, 2015
2	ISIN	INE722B01019
3	Face Value	Equity Shares of Rs. 10 each
4	Name of the company	SWORD & SHIELD PHARMA LIMITED
5	Registered office Address	311, RAJKAMAL PLAZA-B, 4/B, SATTAR TALUKA SOCIETY, OPP. OLD HIGH COURT, AHMEDABAD – 380 014
6	Correspondence Address	311, RAJKAMAL PLAZA-B, 4/B, SATTAR TALUKA SOCIETY, OPP. OLD HIGH COURT, AHMEDABAD – 380 014
7	Telephone & fax Nos.	Telephone: 079- 27543290
8	E-mail Address	sspl2004@yahoo.com / cs@vvpatelcompany.com
9	Name of the Stock Exchanges Company's securities are listed	Bombay Stock Exchange Ltd.

	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	5150600*	100.00

415-416 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite,
Ahmedabad – 380 051 Contact Details: O/Fax – 079-40051702, M: 94270 49481

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ACS 26458 COP 11410

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11	Listed Capital (exchange wise) (as per Company records)	5150600	100.00
12	Held in Dematerialized Form in CDSL	639887	12.4235
13	Held in Dematerialized Form in NSDL	2370913	46.0317
14	Physical	2139800	41.5447
15	Total No. of Shares (12+13+14)	5150600	100.00

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	Not Applicable
17	Certifying the details of changes in Share Capital during the Quarter under consideration as per the table below.	Not Applicable

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
Not Applicable						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	Not Applicable
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	As under

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed after 21 days	Nil	Nil	Nil
b. Pending for more than 21 days	Nil	Nil	Nil

22	Name Telephone & Fax No of the Compliance officer of the Co.	Name of Compliance Officer: Mr. Pravinbhai Patel - Compliance Officer Ph : +91 98250 79759
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Name of Auditor: Mr. Anand S. Lavingia-Practising Company Secretary Address: 415 - 416 4th Floor, Pushpam

415-416 4th Floor, Pushpam Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad - 380 051 Contact Details: O/Fax - 079-40051702, M: 94270 49481

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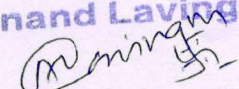
		Complex, Opp. Seema Hall, Anand Nagar Road, Satellite, Ahmedabad – 380 051. Contact Details: O/Fax – 079-40051702, Tel. No.: +91 94270 49481 Reg No.: C.O.P. No. 11410 Email Id.: krshivadvisory@gmail.com
24	Appointment of Common Agency for share Registry work	MCS Limited Address: 101, Shatdal Complex, 1st Floor, Opp. Bata Show Room, Ashram Rd, Shreyas Colony, Ahmedabad - 380 009. Tel No.: 079-26582878 Email ID: mcsahmd@gmail.com
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	The Company has been suspended from Bombay Stock Exchange Limited due to Penal Reasons from 20 th September, 2006.

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

* Out of total (5150600) shares, 977366 shares are partly paid up.

Date : January 20, 2016

Place : Ahmedabad

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